



BLUEBONNET TAX SERVICES LLC

We make complicated stuff easy!

Income and Expenses for THERAPISTS

- Name of your business (if any) and the date started _____
- EIN Number if you have one _____

Sources of Income:

Total of all sales and/or income from every source	\$
1099-K's received (Paypal, Venmo, etc)	\$
Is this number included in total sales listed above? Circle YES OR NO	
1099-NEC (from companies you provide services for)	\$
Is this number included in total sales listed above? Circle YES OR NO	

Expenses:

8	Advertising (including business cards, Facebook ads, Google ads, advertising on therapy related websites)	\$
15	Insurance other than health insurance	\$
16	Interest on loans/credit cards used exclusively in your business	\$
17	Legal and professional services (did you hire a bookkeeper or lawyer? My fees for your business return last year also count!)	\$
18	Office expenses and supplies (paper, ink, staples, tape, etc)	\$
18	Computer expenses (like website, software, and hardware, etc)	\$
18	Equipment purchased for use in the business. <i>(Please list items that cost more than \$2,000 & date purchased on a separate page.)</i>	\$
20A	Rental fees for equipment	\$
20B	Rent for office space or storage space	\$
21	Repairs and Maintenance	\$
23	Business license fee / therapist license fee if any	\$
24A	Travel expenses (hotels, conferences, etc. Mileage is counted separately)	\$
24A	Travel Mileage – SEE SEPARATE FORM FOR MILEAGE	SEE FORM
24B	Meals – Travel	\$
24B	Meals – Entertainment of clients	
24B	Meals – for employees	
25	Cell phone bills and percentage of phone use in business (if any)	\$
27	Bank/credit card servicing fees (Etsy, Paypal, Square, etc)	\$
27	Dues and subscriptions (like professional organizations , etc)	\$
27	Continuing Education	\$
27	Professional Resources (literature, etc)	\$

This list is not comprehensive! If you think something should be deductible, let me know what it is and why you think it should be deductible. I tell all my clients that if you spent money on something to create a product or service to sell, let me know! If I can, I will write it off.