



# BLUEBONNET TAX SERVICES LLC

**We make complicated stuff easy!**

## Income and Expenses for DELIVERY DRIVERS

Name of your business (if any) \_\_\_\_\_

Address of Business if not in your home \_\_\_\_\_

Date Started \_\_\_\_\_ EIN Number if you have one \_\_\_\_\_

### Sources of Income:

Total of all sales and/or income from every source	\$
1099-K's received (Paypal, Venmo, CashApp, Square, Etsy etc) Is this number included in total sales listed above? Circle <b>YES OR NO</b>	\$
1099-NEC (from companies you provide services for) Is this number included in total sales listed above? Circle <b>YES OR NO</b>	\$

### Expenses:

15	<b>Additional Insurance</b> (If your insurance charges extra for delivery drivers)	\$
18	<b>Equipment</b> purchased for use in the business. (Please list items that cost more than \$2,000 & date purchased on a separate page.)	\$
23	<b>Background Check</b> (If your delivery job required you to pay for a background check or driving record, these costs may be tax-deductible.)	\$
24A	<b>Travel Mileage</b> (This is a frequently audited category for the IRS and they like excellent records. Many of my clients who started delivery driving this year didn't know to keep records, so I can help with that. We can discuss it when we talk. There is an additional form for mileage on my website.)	SEE FORM
24C	<b>Auto Maintenance</b> (If we aren't tracking mileage, but you get a better deduction with mileage. Ask me for details.)	SEE FORM
24C	<b>Gas Costs</b> (If we aren't tracking mileage, but you get a better deduction with mileage. Ask me for details.)	\$
24C	<b>Car Inspections</b> (If we aren't tracking mileage, but you get a better deduction with mileage. Ask me for details.)	\$
24C	<b>Parking and Tolls</b>	\$
27	<b>Roadside Assistance Plan</b> (You might be able to deduct a portion of your annual membership fee based on the percentage of miles you drive for work.)	\$
SEH1	<b>Health Insurance</b> (The cost of your health insurance premium can be a tax deduction if you are a deliver driver, as long as you pay out of pocket for health insurance. If it is a policy through another job, there is no deduction.)	\$
	<b>Advertising</b> (Did you buy business cards or car magnets/signs, etc?)	\$
	<b>Commissions and fees</b> (If you pay a commission to the delivery app you drive for, or if you get paid through Stripe/Square/PayPal/etc., you can deduct fees paid.)	\$
	<b>Supplies</b> (Items such as hot bags and blankets to keep food warm, backpacks or carrying bags for deliveries, phone chargers, phone mounting systems for your car, water and coolers for passenger, etc.)	\$
	<b>Cell phone</b> (If you use a separate phone for delivery driving, you can deduct 100% of the cost of the phone and your data plan. If you use one phone for both work and personal, you'll need to figure out what percentage is personal use.)	\$
	<b>Tools</b> (Such as a repair kit for your car or a seat cushion to make your drive more comfortable. Or apps you pay for like MileIQ (the one I recommend to my clients for mileage tracking).	\$

***This list is not comprehensive! If you think something should be deductible, let me know what it is and why you think it should be deductible. I tell all my clients that if you spent money on something to create a product or service to sell, let me know! If we can, we will write it off.***